**INTEREST RATES MARKET NOTICE**

**Date: 12 February 2021**

**Subject:** Tap Issue

***(IVUZI INVESTMENTS LIMITED – “IVZ039”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED,** with effect from **16 Feb 2021.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Tap Amount R 300 000 000.00**

**Total Amount Following Tap Issue R 550 000 000.00**

**Bond Code** IVZ043

**Nominal Issued** R 300,000,000

**Issue Price** 98.89937%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 27 May 2021

**Books Close Date** 22 May 2021

**Interest Payment Date(s)** 27 May 2021

**Last Day to Register** by 17:00 on21 May 2021

**Issue Date** 16 February 2021

**Date Convention** Modified Following

**Interest Commencement Date** 16 February 2021

**First Interest Payment Date** 27 May 2021

**ISIN No.** ZAG000174046

**Additional Information** Senior Secured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Corporate Actions JSE +27 11 5207000